

For the **Larger Facility**:

MINING PROJECT PREREQUISITES

- Minimum 1B in PROVEN reserves – reports, assays etc have to be from International class Geologists etc
- 25% LTV Ratio
- Interest rate currently 8% pa (subject to adjustment dependant on location, and current prevailing finance market conditions)
- 1% of loan amount to be escrowed in bonded insured escrow account at JP Morgan Chase in Florida

SPECIAL ASSISTANCE POSSIBLE:

- Subject to availability there is a possibility of a third party to put in the 1%
- Such an investor would receive 2% on disbursement and such an investor would receive 30% (typically) of equity in the project.

ADDITIONAL FACILITY – SELF LIQUIDATING DEBT:

Via special arrangements that qualified clients maybe able to take advantage of the loan could be converted to a non recourse, self liquidating debt. Leaving the project with no debt to repay over a 12 to 18 month period.

Note: The following supporting documentation is required:

1. Proof of ownership/rights of the asset
2. Proof of asset rights and permits
3. Appraisers report and credentials
4. Geologist's report and credentials
5. Colour copy of Principals Passport
6. Lien details (if any)
7. Assignment details (if any)
8. Board Resolution to utilize asset for monetizing
9. Certificate of Incorporation of owning entity
10. Use of proceeds statement